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COURT FILE NUMBER 2401-01778

COURT COURT OF KING'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

MATTER IN THE MATTER OF THE COMPANIES' CREDITORS
ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS
AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE
OR ARRANGEMENT OF COLLISION KINGS GROUP
INC., CMD HOLDINGS INC., EAST LAKE COLLISION
LTD., MAYLAND HEIGHTS COLLISION LTD.,
SUNRIDGE COLLISION LTD., ARROW AUTO BODY
LTD., CMD GLASS LTD., ROYAL VISTA COLLISION
LTD., STATHKO INVESTMENTS LTD., 2199931
ALBERTA LTD., COLLISION KINGS 3 LTD., NICK'S
REPAIR SERVICE LTD., 10026923 MANITOBA LTD.
and BUNZY'S AUTO BODY LTD.



APPLICANTS COLLISION KINGS GROUP INC., CMD HOLDINGS
INC., EAST LAKE COLLISION LTD., MAYLAND
HEIGHTS COLLISION LTD., SUNRIDGE COLLISION
LTD., ARROW AUTO BODY LTD., CMD GLASS LTD.,
ROYAL VISTA COLLISION LTD., STATHKO
INVESTMENTS LTD., 2199931 ALBERTA LTD.,
COLLISION KINGS 3 LTD., NICK'S REPAIR SERVICE
LTD., 10026923 MANITOBA LTD. and BUNZY'S AUTO
BODY LTD.

DOCUMENT **STAY EXTENSION AND INTERIM ENHANCED
POWERS OF MONITOR**

ADDRESS FOR
SERVICE AND
CONTACT **MLT AIKINS LLP**
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INFORMATION OF
PARTY FILING THIS
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Attention: JJ Burnell
File No.: 0137640.00022

DATE ON WHICH ORDER WAS PRONOUNCED: December 16, 2024

LOCATION OF HEARING OR TRIAL Calgary, AB

NAME OF JUSTICE WHO MADE THIS ORDER Justice P.R. Jeffrey

UPON THE APPLICATION OF Collision Kings Group Inc., CMD Holdings Inc., East Lake Collision Ltd., Mayland Heights Collision Ltd., Sunridge Collision Ltd., Arrow Auto Body Ltd., CMD Glass Ltd., Royal Vista Collision Ltd., Stathko Investments Ltd., 2199931 Alberta Ltd., Collision Kings 3 Ltd., Nick's Repair Service Ltd., 10026923 Manitoba Ltd. and Bunzy's Auto Body Ltd. (collectively, the "**Applicants**") for an Order granting, among other things, approval of certain distributions to be made to Critical Personnel in respect of the RIP, the activities and the fees and disbursements of the Monitor, its legal counsel, and legal counsel of the Applicants, the Monitor's allocation of costs of the within CCAA Proceedings, and a final distribution to The Toronto-Dominion Bank (collectively, the "**Collision Kings' Application**"); **AND UPON THE APPLICATION** of the Monitor, FTI Consulting Canada Inc. (the "**Monitor**") seeking, among other things, an extension of the stay of proceedings in these CCAA Proceedings, the enhancement of the Monitor's powers and the approval of a final allocation (collectively, the "**Monitor's Application**"); **AND UPON** having read the Application, the Initial Order, granted by Justice Nielson on February 7, 2024 (the "**Initial Order**"), the Amended and Restated Initial Order, granted by Justice Lema on February 14, 2024 (the "**ARIO**"), the Stay Extension Order, granted by Justice Gill on March 27, 2024 (the "**Stay Extension Order**"), the Stay Extension Order, granted by Justice Romaine on July 25, 2024 (the "**Second Stay Extension Order**"), the Stay Extension Order, granted by Justice Armstrong on October 17, 2024 (the "**Third Stay Extension Order**"), the Fifth Report of the Monitor, dated December 10, 2024 (the "**Fifth Report**"), the Affidavit of Service of Angeline Gagnon, sworn on December 13, 2024, and the Affidavit of Service of Ameena Quazi, sworn on December 13, 2024; **AND UPON** hearing submissions from counsel for the Applicants, counsel for the Court-appointed Monitor, FTI Consulting Canada Inc. (the "**Monitor**"), and all other interested parties in attendance;

IT IS HEREBY ORDERED AND DECLARED THAT:


1. Service of notice of this application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this application and time for service of this application is abridged to that actually given.
2. Except as otherwise provided herein, the Collision Kings' Application and the Monitor's Application are hereby adjourned to December 20, 2024 at 9:00 a.m. MST, to be heard on the Commercial List via WebEx (the "**Hearing Date**").
3. The stay of proceedings (the "**Stay Period**") approved by Justice Lema at paragraph 13 of the ARIO, as extended by the Stay Extension Order, the Second Stay Extension, and the

Third Stay Extension up to and including December 17, 2024, is hereby extended up to and including 11:59 p.m. MST on December 20, 2024.

4. The Monitor is hereby authorized, directed and empowered to make distributions (from the Remaining Funds (as defined in the Fifth Report)) to the Critical Personnel up to the total amount of \$525,318.00, in full and final satisfaction of all amounts owing under the RIP. The distributions to Critical Personnel under this paragraph shall be made as follows:
 - (a) a distribution in the total amount of \$435,351 to the Critical Personnel, which distribution shall be made following the granting of this Order; and
 - (b) an additional distribution in the amount of 4% of the following, but only to the extent such amounts are collected by the Monitor: (i) the Final Working Capital Amount; and (ii) the CARSTAR AR (the “**Additional RIP Distribution**”). The Additional RIP Distribution shall only be payable following the collection by the Monitor of the Final Working Capital Amount and/or CARSTAR AR.
5. Upon payment of the sum referenced in paragraph 4(a), the RIP Charge shall be satisfied in full.
6. The Monitor is hereby authorized and empowered to take any further steps deemed necessary or desirable to complete the foregoing distributions described in paragraph 4 above.
7. The fees and disbursements of the Monitor, its legal counsel, Cassels Brock & Blackwell LLP, and the Applicants’ legal counsel, MLT Aikins LLP, as set out in the Fifth Report, are hereby approved without the necessity of a formal passing of its accounts.
8. The activities, conduct and actions of the Monitor as set out in the Fifth Report are hereby approved.
9. Commencing as of the date of this Order until the Hearing Date (the “**Interim Period**”), without in any way limiting the powers and duties of the Monitor otherwise set out in the ARIO or in the *Companies’ Creditors Arrangement Act* (Canada), the powers and duties of the Monitor, in its capacity as the court-appointed Monitor and not in its personal capacity, are hereby modified and expanded such that the Monitor, in addition to its powers set forth in the ARIO, is hereby empowered and authorized, but not obligated, to take any and all actions

and steps required to continue the Collision Kings' Application without the further involvement of the Applicants.

10. During the Interim Period, the Monitor is not and shall not, for any purposes be deemed to be a principal, director, officer, or employee of the Applicants.
 11. Nothing in this Order shall constitute or be deemed to constitute the Monitor as receiver, assignee, liquidator, administrator, receiver-manager, agent of the creditors or the legal representative of any of the Debtors within the meaning of any relevant legislation, regulation, common law or rule of law or equity. For greater clarity, any distribution to creditors of any of the Applicants administered by the Monitor on behalf of any of the Applicants will be deemed to have been made by the Applicants, themselves.
 12. During the Interim Period, the Monitor is not and shall not for the purposes of the *Income Tax Act* (Canada) be deemed to be a legal representative or person to whom s. 150(3) of that Act applies.
 13. Service of this Order shall be deemed good and sufficient by:
 - (a) serving the same on:
 - i. the persons listed on the service list created in these proceedings;
 - ii. any other person served with notice of the application for this Order;
 - iii. any other parties attending or represented at the application for this Order; and
 - (b) posting a copy of this Order on the Monitor's website at:
<http://cfcanada.fticonsulting.com/collisionkings/>
- and service on any other person is hereby dispensed with.
14. Service of this Order may be effected by facsimile, electronic mail, personal delivery, courier or regular mail.


The Honourable Justice P.R. Jeffrey
Justice of the Court of King's Bench of Alberta